PERFORMANCE CONVERSATION OVERVIEW

All Regular employees and their managers meet twice per year to discuss six open-ended questions, focusing on employee accomplishments, goals, and opportunities for growth and development. Conversations are summarized in the Perform system.

Performance Conversation Windows: January 15 – March 15 September 15 – November 15

Accessing Trakstar Perform:

- 1. Perform.Trakstar.com
- 2. Company Name: IANR
- 3. Enter your UNL credentials

Performance Conversation Questions:

- 1. Do you feel you are important to the success of your team? Yes, Somewhat or No. Please elaborate. What could you or someone else do that might increase your feeling of importance to the success of the team?
- 2. What accomplishments have you had since our last performance conversation? What do you hope to accomplish before our next performance conversation?
- 3. What steps will you take to develop professionally within your current role before our next performance conversation? How can I help you in this process?
- 4. What challenges are you facing today? How can your natural strengths and talents be used to overcome these challenges?
- 5. Do my supervisor and I think my accomplishments align with what is expected for this position and our unit's priorities? Yes, Somewhat, or No. Please explain.
- 6. How can I help you be your best?

Performance Conversation Process:

- 1. **Employee** schedules conversation
- Employee and manager separately prep for conversation (do not submit notes in Perform)
- 3. Face-to-face conversation takes place
- Employee summarizes conversation in Perform and submits to manager
- Manager reviews summary, adds comments and returns to employee
- 6. Employee acknowledges manager's review

Helpful Tips:

Don't discuss any answers prior to face-to-face conversation

Recognize accomplishments and discuss challenges

Don't add new comments when completing summary

Work to keep answers fresh

PERFORMANCE CONVERSATION CYCLE

1. Performance Conversation Window Opens

7. Employee Acknowledges Manager's Review

2. Employee Schedules Conversation

Performance Conversation Windows

January 15 – March 15 September 15 – November 15

6. Manager Reviews Summary and Adds Comments Merit Form Window March 1 – March 31

Merit Conversation Window
June 1 – June 30

3. Employee and Manager Prep Separately for Conversation

5. Employee Summarizes Conversation in Trakstar Perform

4. Face-to-Face Conversation

Year-Round Considerations:

- Daily Observations
- Note Accomplishments & Challenges
- Regular Check-ins
- Feedback from Customers
- Performance Improvement Conversations (if needed)